

Garth Newel Music Center Foundation  
Stock Gift Processing  
Charles Schwab & Company, Inc. Transfer Instructions

Information for Delivering Broker to Initiate Transfer via DTC:

CHARLES SCHWAB & COMPANY, INC.  
DTC NUMBER: 0164

GARTH NEWEL MUSIC CENTER  
ACCOUNT NUMBER: 5901-9490

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**GIFT DETAILS**

Email a copy of the **completed** form to Cary Street Partners at [rebecca.fritts@carystreetpartners.com](mailto:rebecca.fritts@carystreetpartners.com) and [Angela.carroll@carystreetpartners.com](mailto:Angela.carroll@carystreetpartners.com) and to the Garth Newel Music Center at [nbowes@garthnewel.org](mailto:nbowes@garthnewel.org) prior to transfer of security. You may also fax a completed form to Cary Street Partners at 276-206-2103, Attn. Becky Fritts and to Garth Newel Music Center at 540-839-3154.

DELIVERING BROKERAGE FIRM: \_\_\_\_\_

BROKER NAME/PHONE NUMBER: \_\_\_\_\_

BROKER EMAIL ADDRESS: \_\_\_\_\_

SECURITY NAME: \_\_\_\_\_

SECURITY CUSIP/TICKER: \_\_\_\_\_

# OF SHARES/STOCKS: \_\_\_\_\_ PAR/BONDS: \_\_\_\_\_

DONOR NAME/PHONE NUMBER: \_\_\_\_\_

DONOR ADDRESS: \_\_\_\_\_

THIS GIFT SHOULD BE APPLIED TOWARDS: \_\_\_\_\_

\_\_\_\_\_

All questions may be directed to the Garth Newel Music Center at 540-839-5018